

# **ORCID @ Chalmers**

**Best practices in the creation of ORCID ID:s for  
faculty, staff and students : technical integration**

ORCID Outreach Meeting  
Chicago, May 22, 2014

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# Chalmers University of Technology

- 17 departments
- 10,000 students
- 2,000 researchers
- 2,500 scholarly publications (2013)
- Open Access mandate
- Chalmers Publications Library (CPL) – repository & publication database
- CRIS in development
- Special focus on bibliometrics



# Managing author information in bibliometrics

Hibbs	Douglas
Hibbs	Douglas A., Jr.
Hibbs Jr	Douglas A.
Hibbs Jr.	Douglas A,

0.3 M Johanssons (Sweden)

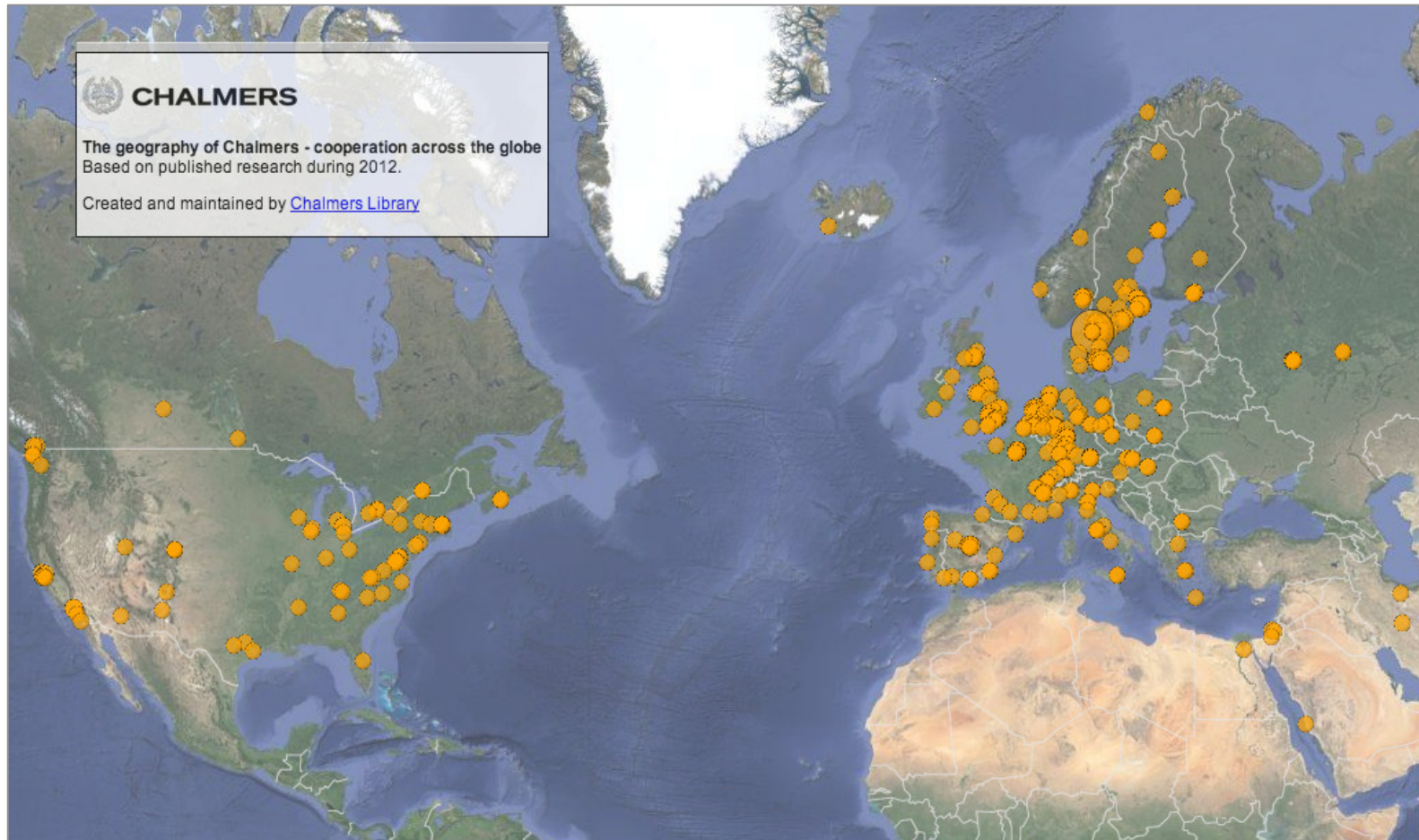
2.5 M Smiths (USA)

10.0 M Kims (Korea)

100.0 M Wangs (China)

Johansson	Anders	0
Johansson	Anders	1957
Johansson	Anders	1959
Johansson	Anders	1963
Johansson	Anders	1968
Johansson	Anders	1974
Johansson	Anders	1983
Johansson	Anders	1985
Johansson	Anders	1988

# The geography of Chalmers research



# ORCID @ Chalmers

- National project: "Author Identifiers and Publication Databases" (2012)
- Pilot (September 2013)
- Create and connect service, integration in local systems, support to researchers and faculties (2013-)
- Integration of ORCID in the national research infrastructure
- Primary focus on supporting local and (inter)national research infrastructure, bibliometrics
- Co-ordinated by the library, but not a "library issue"

# Pilot study (2013)

- Department of Space and Geo Sciences, approx. 150 researchers
- Initiative from the library and from the head of department
- Object of the pilot was to try out the API and workflows and to learn about responses from the from researchers
- Batch creation of ORCIDs, using the Member API
- Support from the legal office
- Mixed result, slow responses in some cases
- Conclusions
  - early adoption - too early?
  - focus on infrastructure
  - creation of ORCIDs should probably be initiated by the individual researcher in the first phase

# Create & connect service

- [orcid.chalmers.se](https://orcid.chalmers.se)
- Create and provide a sustainable infrastructure for handling ORCID's at Chalmers
- Provide an easy-to-use service for researchers to create ORCID's and connect these to the local systems, and a one-stop solution for all things concerning ORCID's at Chalmers, info & support
- Integrated in the local research infrastructure and administrative systems
- Developed in cooperation with the the central IT dept, using agile methods (SCRUM)
- Researchers targeted, but open for all - faculty, staff & students

# Create & connect service

CHALMERS ORCID

## Create and connect your ORCID to Chalmers

This is where you as a researcher at Chalmers create a new ORCID and connect it to Chalmers. If you already have an ORCID, just connect it to Chalmers.

Create a new ORCID

Connect existing ORCID

### What is ORCID?

Open Researcher & Contributor ID (ORCID) is an international directory of unique IDs of researchers.

[ORCID website »](#)

### Need help?

Problems signing in or questions about your ORCID connection to Chalmers? Contact us by email.

[Get support »](#)

### ORCID at Chalmers

Chalmers now offers researchers help with creating an ORCID and connecting this with the local research infrastructure at Chalmers.

[View details »](#)



# Create ORCID Authentication

Sign In

idp.chalmers.se

Type your user name and password.

User name (CID):

Password:

- SWAMID SAML2
- name, Chalmers ID, email, (publication profile)

CHALMERS ORCID

## Create a new ORCID

Verify that the information below is correct. You might add an additional e-mail address and/or webpage URL if you wish.

**Name:** Staffan Knutson

**CID:** staknu

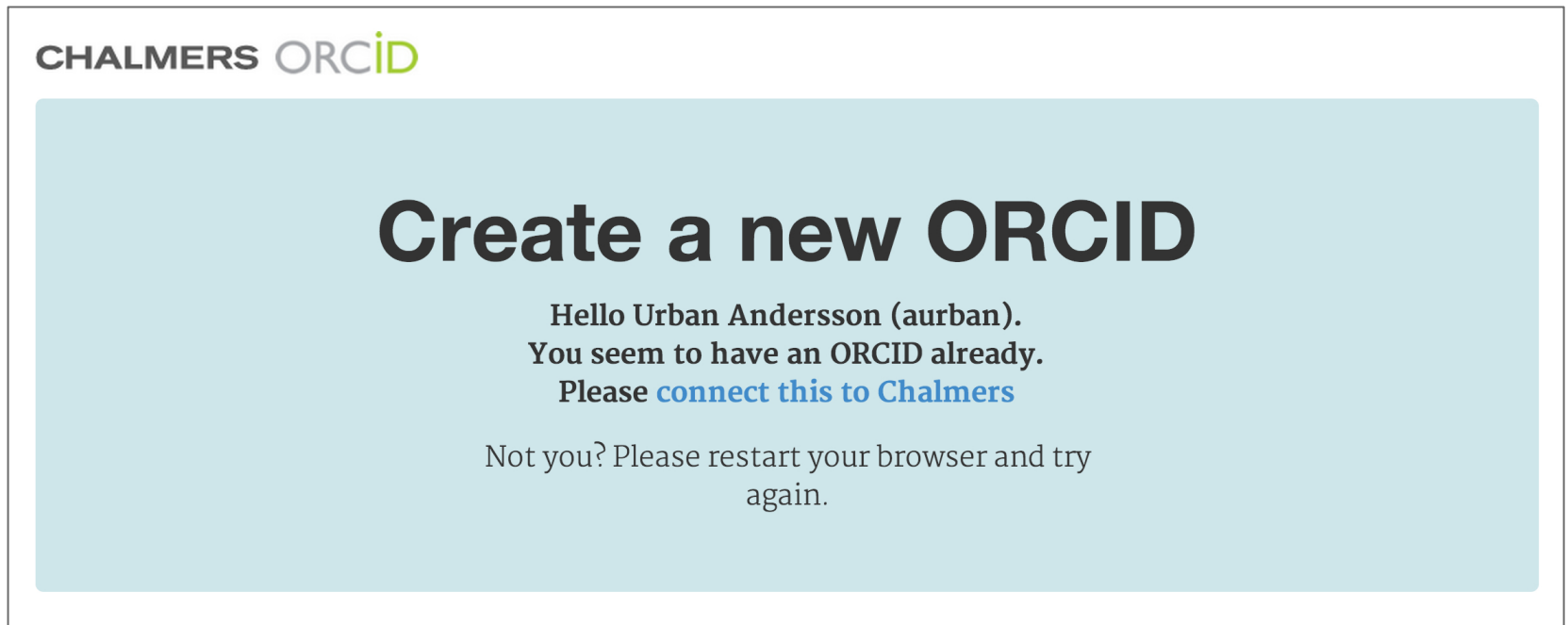
**Email:** staffan.knutson@chalmers.se

**Alt. e-mail:**

**Web Page:**

[Create Orcid](#)

# Create ORCID Verification



CHALMERS ORCID

## Create a new ORCID

Hello Urban Andersson (aurban).  
You seem to have an ORCID already.  
Please [connect this to Chalmers](#)

Not you? Please restart your browser and try  
again.

- User already exists in the ORCID registry

# Create ORCID

CHALMERS ORCID

## Create a new ORCID

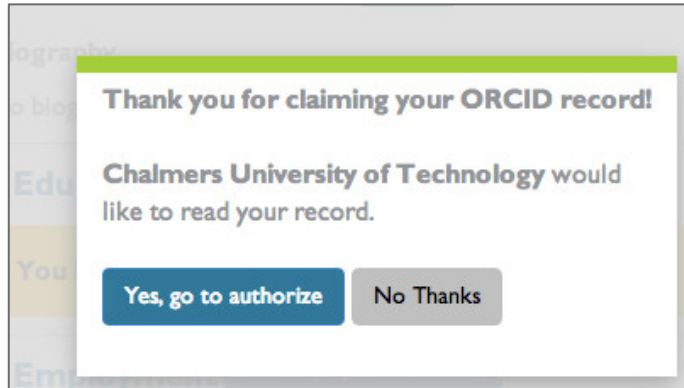
ORCID was successfully created.

A verification e-mail has been sent to  
staffan.knutson@chalmers.se.

Follow the instructions to complete  
your registration.

- Initial ORCID creation
- ID stored in local HR system but not yet activated

# Connect to Chalmers



# Connect to Chalmers

The image shows a screenshot of an ORCID authorization dialog box. The dialog is titled "ORCID CONNECTING Chalmers University Of Technology WITH YOUR ORCID RECORD". It contains the following text:

**Thank you for claiming your ORCID record!**

Chalmers University of Technology would like to read

**Yes, go to**

**ORCID**  
**CONNECTING**  
Chalmers University Of Technology

**WITH YOUR ORCID RECORD**

**Chalmers University of Technology**  
has asked for the following access to your ORCID Record

**Read limited info from your ORCID Record**

This application will not be able to see your ORCID password, or other private info in your ORCID Record. [Privacy Policy](#).

**Chalmers University of Technology**  
By authorizing your ORCID, it will be connected to your local Chalmers ID (CID). This will enable future services, such as the transfer of publication data to and from CPL and your ORCID profile. It will not provide access to any confidential data. More information can be found on Chalmers Insidan.

**Deny** **Authorize**

The "Authorize" button is circled in orange.

# Connect to Chalmers

**Thank you for claiming your ORCID record!**

Chalmers University of Technology would like to read your ORCID record.

Yes, go to

**ORCID**  
**CONNECTING**  
Chalmers University Of Technology

**WITH YOUR ORCID RECORD**

Chalmers University of Technology has asked for the following access to your ORCID record:

Read limited info from your ORCID Record

This application will not be able to see your other private info in your ORCID Record. For more information, see the ORCID help page.

Deny **Authorize**

**CHALMERS ORCID**

## Connect your ORCID

Hello Staffan Knutson!

Click below to verify your Chalmers connection.  
Your ORCID is 0000-0001-7518-8595 and your ORCID profile name is Staffan Knutson.

**Connect**

Not you? Please restart your browser and try again.

# Connect to Chalmers

CHALMERS ORCID

## Connect your ORCID

Hello Urban Andersson!

You denied Chalmers read access to your ORCID profile.  
If this was unintended, you can click the link below and try again  
[Click here to connect your ORCID with Chalmers](#)

Please contact Chalmers ORCID Support if you need further information or assistance.

- User denied Chalmers connection

# Connect to Chalmers

CHALMERS ORCID

## Connect your ORCID

Thank you Staffan Knutson! Your ORCID is now connected to Chalmers.

 <http://orcid.org/0000-0001-7518-8595>

- ORCID connected and activated in local systems



# Connect to Chalmers

**Staffan Knutson** ✎  
ID <http://orcid.org/0000-0001-7518-8595>

ACCOUNT SETTINGS  
MANAGE PERMISSIONS

## Account settings

Email	Edit
Password	Edit
Privacy preferences	Edit
Security question	Edit
Email preferences	Edit
Close account	Deactivate this ORCID record...

## Manage permissions

### Trusted organizations

You can allow permission for your ORCID Record to be updated by a trusted organisation.  
[Find out more](#)


ORCID record	Approval date	Access type	
Chalmers University of Technology <a href="http://www.chalmers.se/insidan/SV/utbildning-och-forskning/orcid">http://www.chalmers.se/insidan/SV/utbildning-och-forskning/orcid</a>	2014-05-13	Read limited info from your ORCID Record	

- Chalmers trusted organization, permission to read limited info from ORCID record

# ORCID @ Chalmers

**CHALMERS**

Chalmers Datorkontosystem - CDKS

Födelsedatum: 681013  
IT-kontering: 9201  
ORCID: 0000-0001-6599-1376 

## Open Researcher and Contributor ID

Kan registreras på [orcid.chalmers.se](http://orcid.chalmers.se)

**PDB**

## Publications

- Review your publication list and upload full texts
- Register new publication
- Publication Profile

## Personal details

The following details are in CPL. Please contact us if something is wrong or missing.

Gilbert, Jonas (CPL ID: 89734)

CID: jonasgi  
Birth Year: 1968

ORCID:  <http://orcid.org/0000-0001-6599-1376>

**CPL**


ORCID

Connecting Research  
and Researchers

FOR RESEARCHERS

MY ORCID RECORDS

Staffan Knutson 

 <http://orcid.org/0000-0001-7518-8595>

Also known as: 

Country: 

SE

Keywords: 

Websites: 

[Publication Profile](#)

Other IDs:

Chalmers ID staknu 

Add information

0 Works  
VIEW

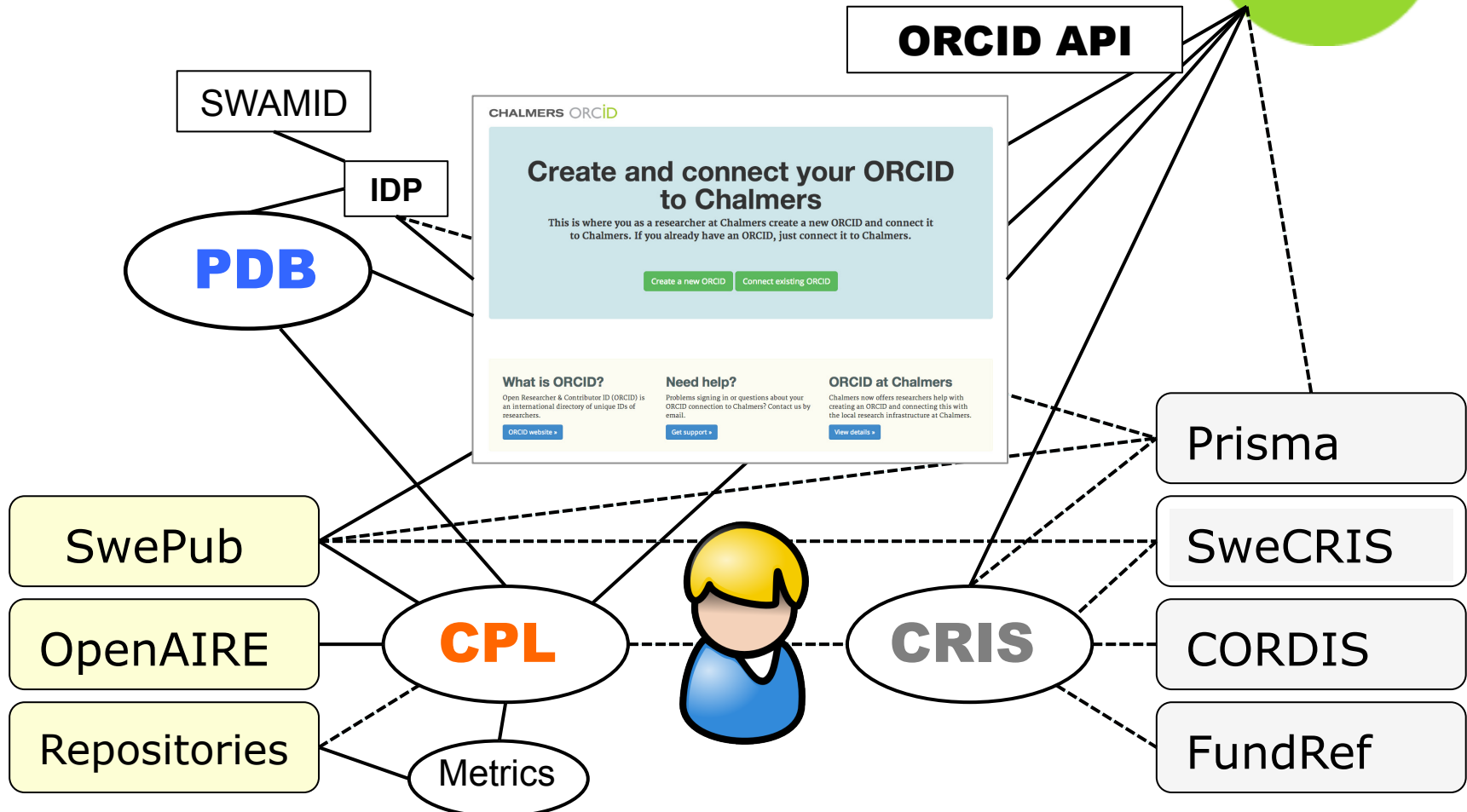
▼ Personal  
Biography 

▼ Education

You have

▼ Employment

# ORCID @ Chalmers



# Support

**CHALMERS INSIDAN** Log in My page | På svenska

[Homepage](#) [Current](#) [Education and research](#) [Employment](#) [Tools](#) [About Chalmers](#)

- Applying for funding
- Education
- Doctoral student
- Ranking
- Publishing

## ORCID

[\[Save page as shortcut\]](#)

Open Researcher & Contributor ID (ORCID) is an open, non-profit, community-driven effort to create and maintain a registry of unique researcher identifiers and a transparent method of linking research activities and outputs to these identifiers. It is unique in its ability to reach across disciplines, research sectors and national boundaries. It is a hub that connects researchers and research through the embedding of ORCID identifiers in key workflows, such as research report submissions, grant applications, and patent

Research Council (VR) has announced that ORCID will be implemented during 2014, and publishers such as Elsevier, Nature and Springer Nature have already started using ORCID identifiers.

Chalmers offers researchers and lecturers assistance with creating an ORCID profile to connect this with the local research environment.

Go to [ORCID](#) to create an ORCID, or to connect your existing ORCID profile to Chalmers. You will receive a verification e-mail from ORCID when activated.

By linking your ORCID with Chalmers, your CID (Chalmers ID) will be visible in the public file (with limited visibility), and that your ORCID will be visible in the data in Chalmers personnel database (PDB/CDKS). It will also be possible to read the information in the database as CPL will be able to read the information in the database with limited visibility, such as e-mail address and

CHALMERS ORCID

## Contact Chalmers ORCID support

Please enter your question below.

**Name:** Urban Andersson

**Email:** urban.andersson@chalmers.se

**Comments / question:**

Contact us

# The next steps

- New services
  - Export of publications and research activities to individual ORCID profiles
  - Services for administrators
- ORCID mandatory in the Swedish Research Council application portal (PRISMA), Q3 2014
- ORCID in national single sign-on system, as an attribute in SWAMID SAML2
- Locating Chalmers works in other repositories

Urban Andersson

urban.andersson@chalmers.se

**<http://orcid.chalmers.se>**

